

Third Party Verification (3PV) Process Update

Effective – April 22, 2024



kinetic

Third Party Verification (3PV) Process Update

What: April 22nd , we will transition to our new 3PV vendor from the temporary 3PV process that has been in effect.

When: April 22, 2024

Why: We have completed onboarding our new 3PV Vendor

Who: Consumer and SMB Acquisition Customers adding voice and porting their number to Kinetic

Third Party Verification (3PV) – Process Update

- Effective April 22, Agents will begin utilizing our new 3rd Party Verification vendor.
- Third Party Verification is **required** for all Winback orders.
- When a customer requests to port their service to Windstream, Agents **must** verify the request by calling the Third-Party Verification provider by calling **501-232-9919**, with the customer on the line.
- The service order should be started prior to obtaining third party verification process.
- Agent should select “PORT IN” on the customer information page of Sales Quest and fill out the customer detail for current provider.
- Agents should note the third-party verification confirmation number in the notes of the service order prior to order submission **or** a COS form can be submitted once the order is completed.
- **Once the customer is connected the, agent must drop off the line.**

Important Links:

WINBack Orders: https://winfo.windstream.com/allref/support_systems/contact_numbers/resale_winbacks.htm#1

FCC Slamming Rules Guidelines:

https://winfo.windstream.com/allref/Billing/Long_Distance/Equal_Access/fcc_revised_slamming_rules.htm#Requirements

Third Party Verification (3PV) – Steps and Scripting

Agent Process

Automated System: “Thank you for calling the third-party verification for Windstream. Representative, please enter your Employee/Agent ID. Please enter the assigned Center ID:”

Agent: Enter the Assigned Center ID: **D2D Should use option 1**

Automated System:

“If this is a Business Account, Press 1. For Residential, press 2”

“Enter the customer’s telephone number”

“To verify Local Service, press 1 for Yes, 2 for No”

“To verify Local Long-Distance Service, press 1 for Yes, 2 for No”

“To verify Out of State Long-Distance Service, press 1 for Yes, 2 for No”

“To verify Local Freeze, press 1 for Yes, 2 for No”

“To verify Local Long-distance Freeze, press 1 for Yes, 2 for No”

“To verify Out of State Freeze, press 1 for Yes, 2 for No”

Agent: Respond appropriately to questions above related to your customer

Automated System: “Are there any other numbers? Press 1 for yes, or 2 for no”

Automated System: “Your verification number is.....”

Agent: Be prepared to capture your verification number to add to your order

Automated System: “Please bring customer online then press the star key.”... 5 second pause (wait music)

Third Party Verification (3PV) – Steps and Scripting

Agent Process – Customer on the line

| | |
|--|--|
| Access number: 501-232-9919 | |
| Function | Script |
| Customer Verifications 1 - Customer on line | |
| Connect customer | "Please bring customer online then press the star key"...5 second pause (wait music) |
| Intro | <p>Hello and thank you for using the Windstream verification system provided by Voicestamps. Our conversation will be recorded. I will be verifying the authorization for services on your recent order for telephone service. This process should take just a few minutes. We appreciate your patience!"</p> <p>"Please say your first and last name at the tone. Press pound when finished"</p> <p>"Please Say the billing name on the account at the tone. Press pound when finished"</p> <p>"Please say the billing address that is associated with this account, including city, state and zip code at the tone. Press pound when finished"</p> <p>"Please tell me your position with this company at the tone. Press pound <i>if Business</i> when finished"</p> <p>"Are you at least 18 years of age and authorized to make decisions for this telephone account? Press 1 for 'yes', or 2 for 'no'"</p> <p>"For further protection and confirmation of your identity, please state your birth date, for example, January 13th, 1958 at the tone. Press pound when finished"</p> <p>"Who is your current long distance company?"</p> |

Third Party Verification (3PV) – Steps and Scripting

Agent Process – Customer on the line - continued

| Access number: 501-232-9919 | |
|--|---|
| Function | Script |
| Customer Verifications - Customer on line | |
| Bus Intro | <p>Hello and thank you for using the Windstream verification system provided by Voicestamps. Our conversation will be recorded. I will be verifying the authorization for services on your recent order for telephone service. This process should take just a few minutes. We appreciate your patience!"</p> |
| | "Please say your first and last name at the tone. Press pound when finished" |
| | "Please Say the billing name on the account at the tone. Press pound when finished" |
| | "Please say the billing address that is associated with this account, including city, state and zip code at the tone. Press pound when finished" |
| | "Please tell me your relationship to the subscriber of this telephone service." |
| | "Are you at least 18 years of age and authorized to make decisions for this telephone account? Press 1 for 'yes', or 2 for 'no'" |
| | "For further protection and confirmation of your identity, please state your birth date, for example, January 13th, 1958 at the tone. Press pound when finished" |
| | "Who is your current long distance company?" |
| | <p>"The main number that you are verifying is _____ "</p> <p>"To repeat the number, press 1, for the next number press 2 to exit press 8."</p> <p>"The next number that you are verifying is _____ "</p> <p>"There are no more numbers"</p> |
| Auth Change | <p>If this is correct, Press 1 for 'yes', or 2 for 'no'"</p> <p>"Windstream will now become your provider on this telephone number. Do you authorize this change?"</p> |
| Auth Freeze | "Do you authorize Windstream to add a preferred carrier freeze to your account at no additional charge?" <i>if freeze is selected</i> |
| Complete Verification | "To complete this verification, press 1 Press 1 for 'yes', or 2 for 'no'" |

Third Party Verification (3PV) – Steps and Scripting

Agent Process – Customer on the line - continued

| <i>Error Failure</i> | |
|-------------------------|--|
| <i>Look up Call Num</i> | "The order was unable to be verified. n/a Your reference number is.... Please contact Windstream at 1-800-347-1991 for further assistance" |
| <i>Wrap</i> | "Thank you for choosing Windstream. This concludes the verification process. If you need any further assistance from Windstream, please call 1-800-347-1991" |