Brightspeed

How to run a Brightspeed Order

Brightspeed

Training Overview

Running an order through BASS Running a phone-in order or upgrade Who to call?

New Orders

Solution States States

Home Dashboard	Order	COOT	Phone-in Order	Report	FYI	Profile
Manager Daniel	Subm	nit Pre-qu	ual/Order			
wessage Boara	PACE	Track Or	dor	arketing inte	ormat	ion
D2D ORDER SUPPORT 8	DASS	HUCK OF	uei	RIGHTSPEED	FIBER	EQUIPMENT
UP	All Or	ders				
CALL CENTER NUMBER	AND HOURS	S High	01/02/23			
BASS SUPPORT		High	10/03/22			

To Do

Fallout Orders (0)

Phone In Order Mismatched– BASS Order ID not found (0) Phone In Order Mismatched– BASS Order ID / Sales Code mismatch (0) Telephone Order Posted – Sales Code Not in BASS (0)

- Press "Order" tab
- Press "Submit pre-qual/Order"

me Dashboard	Order	COOT	Phone-In Order	Report	FYI	Profile
ASS > Order > Subm Pre-Qual Order C	t Pre-qual/Or DOT Start N	der ew				
Sales Person ID		PAR	1N			P
Sales Person Name		JAR	ED DYER			All
Sales Code		200	00848			nu
Required Fields fo	or Pre-Qual					se
Customer Type*		✓ C	onsumer			
Zip Code*	-	479	51 ③			CI
Type Of Sale*		√ Ple	ase Select		ŀ	pr
		CU	STOWER PREWISE			

- Enter in Zip code
- Type of sale
 - Customer Premise

New Orders

ome	Dashboard	Order	COOT	Phone-in Order	Report	FYI	Pro
BASS >	Ord > Sabmit	Pre-qual/O	rder				
Pre-Q	ua Order (O	OT Start N	lew				
						_	0
Sales	Person ID		PAR	1N			
Sales	Person Name		JAR	ED DYER			
Sales	Code		200	00848			
Requ	ired Fields for	Pre-Qua	1				
Custo	mer Type*		Vc	onsumer			
Zip Co	ode*		479	51			
Type	Of Sale*		CUS	TOMER PREMISE			
Partne	er Reference ID						
Street	t Address*		3				2
Unit/A	Apt						
Buildir	ng						ĺ.
Floor							
City*							
State			IN				
Addi	tional Fields R	equired f	or Order				
Custo	omer First Name*	6					
Custo	mer Last Name*						
Best M	Number to Reach	Customer					~

Fill out required info, then press the gray "Order" button. (Don't use any symbols in any of the fields.)

New Orders



Select the plan the customer wants to order by pressing the yellow "select" tab button, then enter in their date of birth.

High-Speed Internet IG download speed IG upload speed	Change Product
	Please select Installation Type.
Tech Installation, \$0.00	
NOT	TE: technical installation is the only option for this service
NOT	TE: technical installation is the only option for this service Would you like to add VOIP services?

- Check mark the free tech installation
- Select if they'd like VOIP services (Home Phone). Note, if they want to keep the same phone number with their current provider, you'll need the account number
- Press continue

Step 1 Choose Service	Step 2 Configure Services	Step 3 Customer Information	Step 4 Review and Verification
	Let's gather some	information about you	
Please confirm or update the information below			
First Name*	Last Name*		
Philip	Martin		
Contact Number* 465-630-0000	Contact Email* test@test.com		
Is your contact number able to receive text / sms messages?*	Ves No		
	Would you like to en	roll in paperless billing?	
Yes		NOTE: The offer selected requires paperless billing. If yo offer.	u do not want paperiess billing, please select a different
H	low would you like to receive you	billing, order and repair notifications?	
Text / SMS (requires customer's permission before selecting	a)		
Email			
I don't want to receive notifications			
Technician may need addit	ional access outside your propert	y to activate service. Is there anything t	hey should be aware of?
Comments			
Provide any additional feedback			
			(\
Back			Continue

- Type in customer's email (double check it, because they will make you start all over if any of the info is wrong or misspelled)
- Let them know paperless billing is required for this promotion
- Ask them if text notifications on their billing, order, and repair notifications is ok (this is the best option to keep the customer in the loop)
- Add any additional comments about the job
- Press continue

tot use browser back button while in order flow.				
Step 1 Choose Service	Step 2 Configure Services	Step 3 Customer Information	Step 4 Review and Verification	Step 5 Schedule Installation
	Here is a quick review of you	r order and charges		qt-e2a5f8c8-98de-41c3-9900-9c96dd803ff Name - test test
Order Review				Address 3523 S WOODSTOCK AVE - SPRINGFIELD, MO, 65809
One-time Charges				
Tech Installation:	\$0.	0		
Total One-time Charges:	\$0.	00		
Monthly Charges				
Fiber Internet 1 Gig:	\$79	.00		
Total Monthly Charges: (excludes proration, surcharges, fees, and taxes)	\$71	100		
Contact Information				
Name: test test	Email Addres	s: test@gmail.com		
Contact Number: 385-489-9525				
Service Information				
Service Address: 3523 S WOODSTOCK AVE SPRINGRELD, MO, 65	809			
Back			Continue	

New Orders

Double check to make sure everything is spelled correctly with the customer. If you put anything in wrong, the TPV agent will make you restart the order



NOTE: allow 2-6 hours for set up. An adult over the age of 18 will need to be present during the installation.	
Appointment has been confirmed, Select retrieve button to get the RCC.	
	Retrieve RCC

- Pick a date for installation and a time slot.
 Installation appointments are only M-F and 8-12 or 1-5
- Someone over 18 is required to be home
- Press continue then "Retrieve RCC".

New Orders

Quote and disclosure	
not a bill	
8/2023	
t test	
3 s woodstock ave,	
ingfield, MO 65809	
thly charges	
ternet 1 Gig	\$79.00
monthly charges	\$79.00
time fees	
stallation	\$100.00
	\$14.59
one-time fees	\$114.59
today	
a l	\$193.59
ion Savings	-\$114.59
due today	\$79.00
ffer disclosure	~
nderstand that I may be eligible for a \$200.00 Brightspeed Pre- astercard.* ^	paid
inderstand and agree to the Brightspeed Fiber Subscriber_Agre	ement*
ave read and accept the quote*	
ired fields	
ve acceptance	

brspdcc.brightspeed.com

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10,60	19	- General	Olugi	Juli Linden
2004				

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Do not use browser back button while in order flow.

Step 1 C	hoose Service		Step 2 Configure Services	Step 3 Customer Information
Send SMS to:* 38	354899888			
Send Email to: te	st@gmail.com			
Can I send you a text me	essage with the order quote f d the above statement to the	or you approval? I have customer.	e your mobile number as 3854899888.	
Elapsed Time: 00	0:05			
Record	Detrinue Assessment			

Español click here

Here you'll text or email them the breakdown of their order. Best practice is to text it to them. The customer will then need to review their over, check mark a few boxes, then have them press the yellow "save acceptance" button on the bottom of the screen. Once they accept the agreement, select "retrieve acceptance, and the button will turn green and say "accepted".

Then hit "continue".



New Orders

	Groer Vernicatio		
Order Reference ID:	060323-0005	amore	
Order Reference ID:	060323-0005	Ø	

Step 1 Choose Service	Step 2 Configure Services	Step 3 Customer Information	Step 4 Review and Verificat
	Order Vi	erification	
Order Reference ID:	121823-0005		
Order Reference ID: This order requires T complete the process	121823-0005 hird Party Verification (TPV) and/or Quoi s, please call the number below. Please p	e and Disclosures by the Brightsper	ed Support Center. To le agent when requested.

1-866-506-8107

Have ready 3 numbers

- Order Reference ID Number(on screen)
- Sales code: 20000848
- Rep ID: (found at the first screen when you're starting the order)
- The TPV rep will make sure everything is spelled correctly and go over the customer's order details.

Once the order has been accepted, press the "refresh" button in gray, (not the browser refresh button). Once approved, you'll see a "order approved" stamp in green after hitting the refresh button.

Press continue and finish the order by sending them the last text to retrieve their debit or credit card for their first month payment that is due today.

Make sure they have enough on their card to cover the payment or it won't go through.

Running a Migration or Upgrade Order

Migration orders (upgrades)

Click on:

- Phone in order
- Create Phone-in Order

Fill out all the fields with red asterisks

Status (select "provider in process")

Once the required fields are filled out, call into the migration order line to have the rep finish up the order with you and the customer and supply you with the "Order number" and the "Ban or account number".

Migration number: 1-866-512-7933

Press submit.

Migration orders promo:

First month free, free install. Autopay and paperless billing required

Ν	Material Title	Done		
M E mups//wass.uc	cxuacccomy ordersy relephoneorde			A* Q 66 0 1 56 0
brightspeed	BASS			Welcome: MDixo Support Li
e Dashboard Order COOT	Phone-in Order Report FVI Profile			Return to Admin Logout
S > Order > Phone-in Order	Create Phone-In Order			1999/1907/04/24
t New Est Approve Delete Archive	Manage Phone-in Order			
Phone-in Order ID: •	Qe945218-7395-4825-a57c-9a2a2052b			
Sales Agent ID: •	PAGEK			
Sales Agent Name: *	MCKENZIEDIKON			
Sales Agent Email: *	mckenzie.dixon16@gmail.com			
Sales Code: *	20000485			
Customer Type: *	Consumer			
Type Of Sale: *	Please Select 🖌			
ATTENTION: All information from the Customer First Name: * Customer Street Address: *	s point forward should be the customer's. In	Information in place of cu Customer Last Name: * (Box)	stomer's is a violation of policies and procedur	·
Customer City: *		Customer State: *	Please Select 🗸	
Customer Zip: *				
Brightspeed account or install new service?*	Please Select 👻 🔶	BAN:		Call Center Agent will give you
Phone #:		WThe		the order number to enter here
Billing Number:		Order # 1 *		
Status:	Please Select 👻			
Create Time:	3/23/2023 12:57:50 PM			
Cancel				Submit

Who to contact with order issues?

We've got your back!

We have a dedicated team of support specialists to assist you with sales, system and order issues. Please reach out to the contacts below if you need assistance.

Order assistance (error, migration, anything): 1-866-512-7933 (Hours of operation: M-F 9:00am – 9:30pm EST, Sat/Sun: Closed)

Weekend support: 1-866-506-8106 (Hours of operation: Sat: 8:00am - 10:00pm, Sun: 8:00am - 9:00pm)

Post sale questions: Please use BASS chat located in the bottom right corner of BASS app

😑 Start Live Chat

After-hours or issue needs escalation: Send email to BRSPDCDAS2DAIDSupport@gualfon.com

Due date changes/concerns: Call or email white glove team

- 1-866-512-7928
- CDABRSPDNPSBackOfficeSupport@qualfon.com

White glove report questions (drop delays, sale not showing, any fiber order questions):

 White glove report is distributed daily and contains notes on all fiber orders. If not getting answer needed from report, please send email to <u>CDABRSPDNPSBackOfficeSupport@qualfon.com</u> and <u>christopher.alidd</u> <u>en@qualfon.com</u>

Special requests where Qualfon support is needed: Send email to melissa.rowe@brightspeed.com and Jordan.hemmert@qualfon.com

Unassigned order follow up questions (this happens rarely, but order submits via BASS but shows UNASSIGNED instead of order number: Send email to partnersupport@qualfon.com

Any special projects that Qualfon is doing for your team: Send email to ryan.narain@qualfon.com and Jordan.hemmert@qualfon.com

Any feedback or issues with a support team: Send to Melissa Rowe immediately to ensure your issue is addressed and resolved melissa.rowe@brightspeed.com

TPV (for order verification and release): Call 866-506-8107

